

# **HOMELAND SECURITY RESEARCH PROGRAM**

## **FIELD PROTOCOLS FOR COLLECTION AND CONCENTRATION OF WATER SAMPLES**

### **DETECTION OF PATHOGENS AND BIOTERRORISM AGENTS**

**VICENTE GALLARDO, SANJIV SHAH,  
US ENVIRONMENTAL PROTECTION AGENCY**

**KIRSTEN BERLING, MIA MATTIOLI  
CENTERS FOR DISEASE CONTROL AND  
PREVENTION**



- Background. Need for effective sampling and sample processing methods for detecting pathogens in water
- A key step in sample processing: concentration of target organisms
- Evolution of the current concentration process
- Details of the field methods for concentration



## Scenario: Suspected Bioterrorism Event

- Drinking, ground, or source water
- How to detect contamination?
  - Collect large volume water samples (40 – 100 liters)
  - Concentrate microbes from a large volume down to a small volume (e.g., 100 liters down to 0.5 liters)
  - Analyze concentrate in laboratory

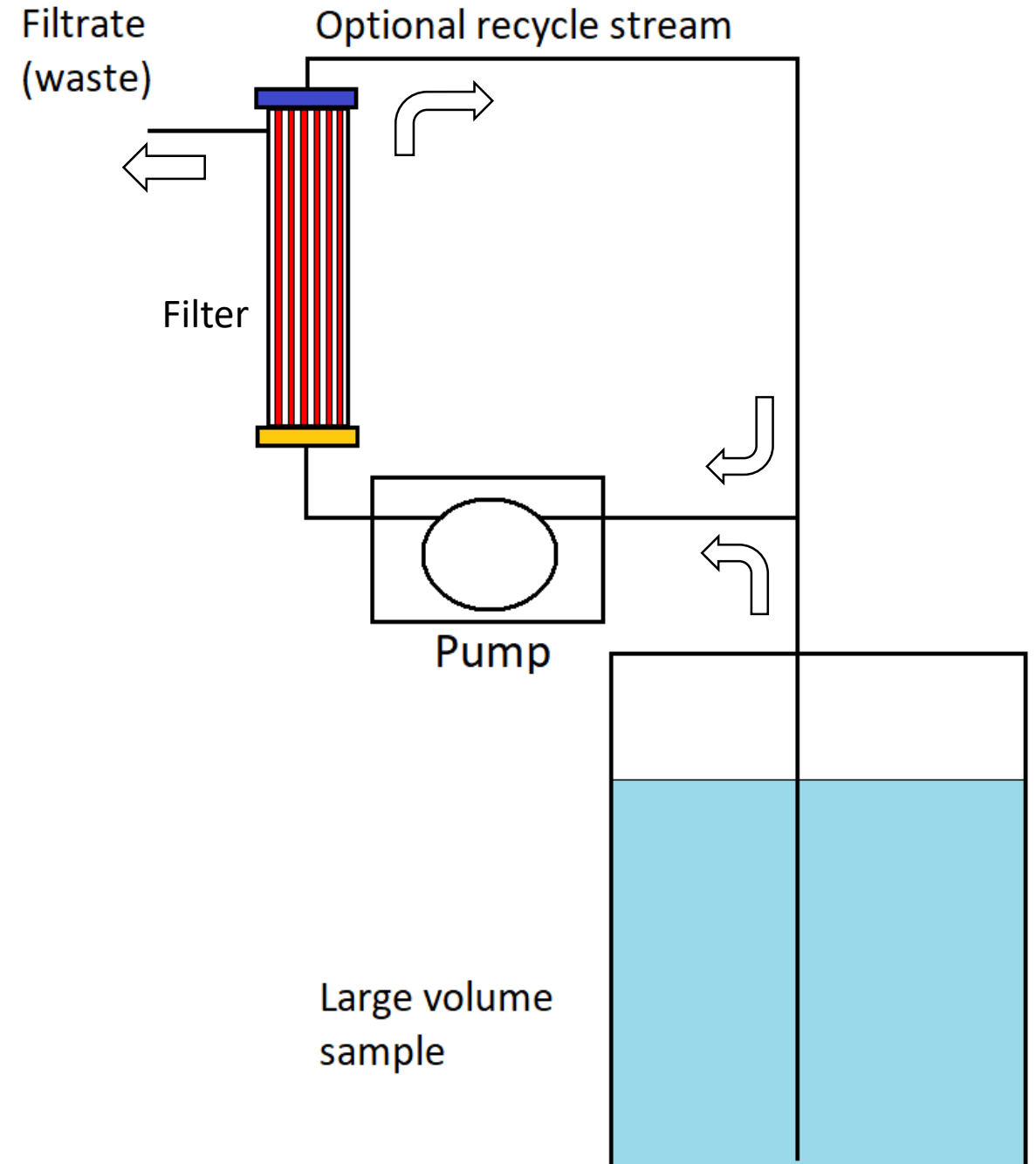


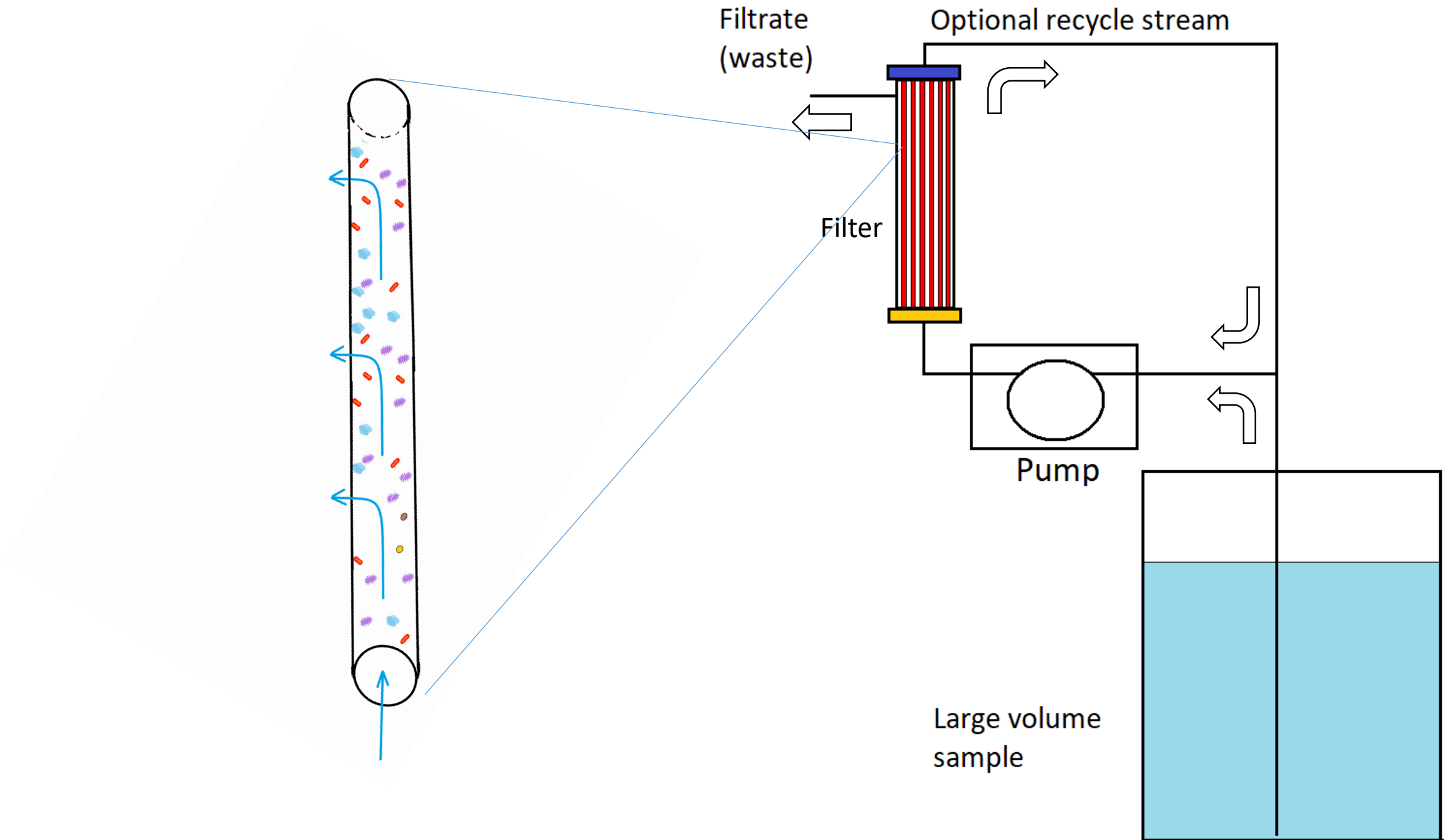
## Scenario: Suspected Bioterrorism Event (Cont.)

- Where to sample?
  - Water main? Building plumbing? Drinking water plant? Reservoir?
- How to concentrate?
  - Specific for one type of organisms (e.g., spore)
  - Or one method for all types (virus, bacteria, protozoa)
- Concentrate in the field or lab?

# Recommended concentration Method:

- Hollow Fiber Ultrafiltration
  - For both biothreat agents
  - For routine monitoring of water borne pathogens

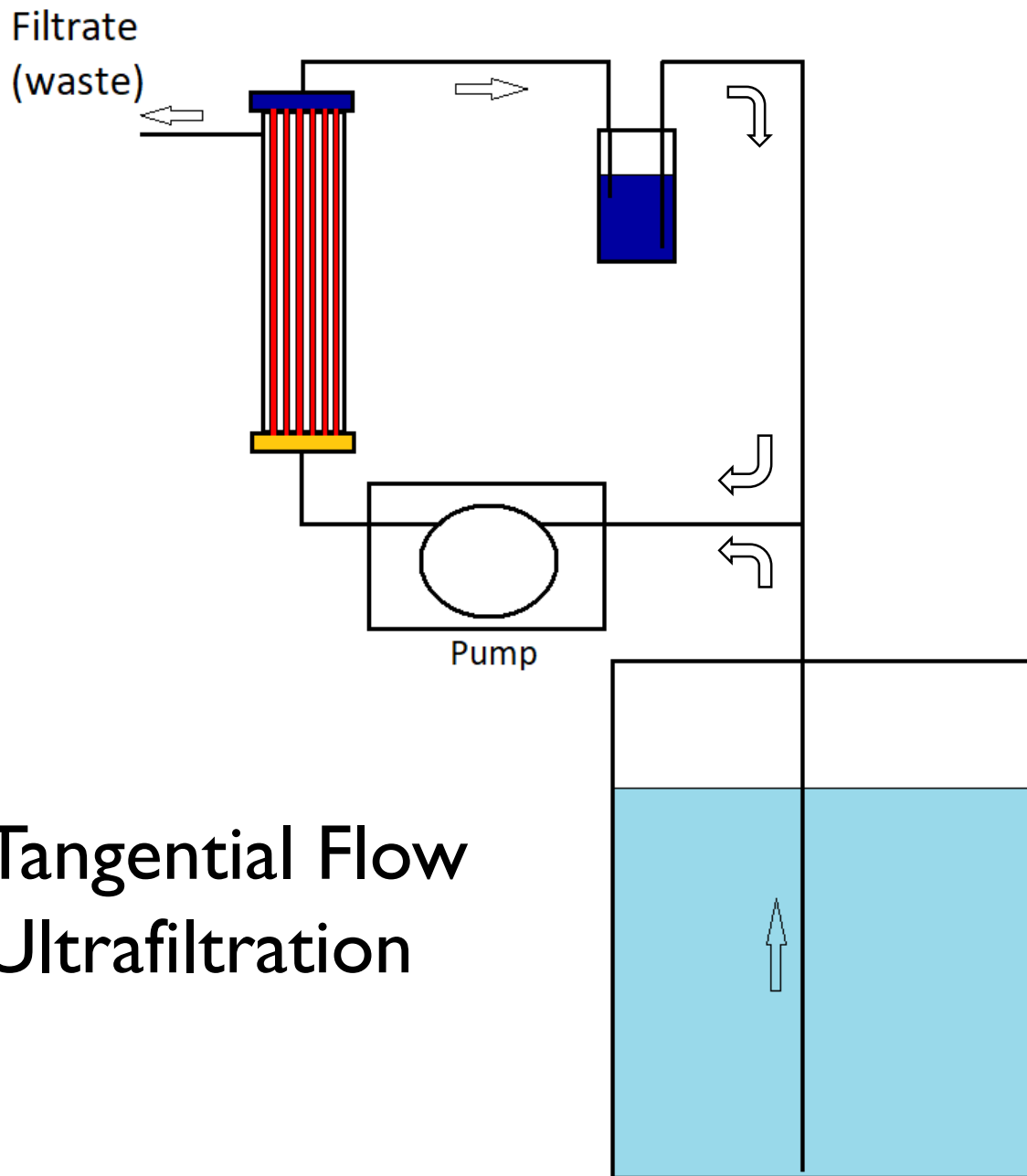






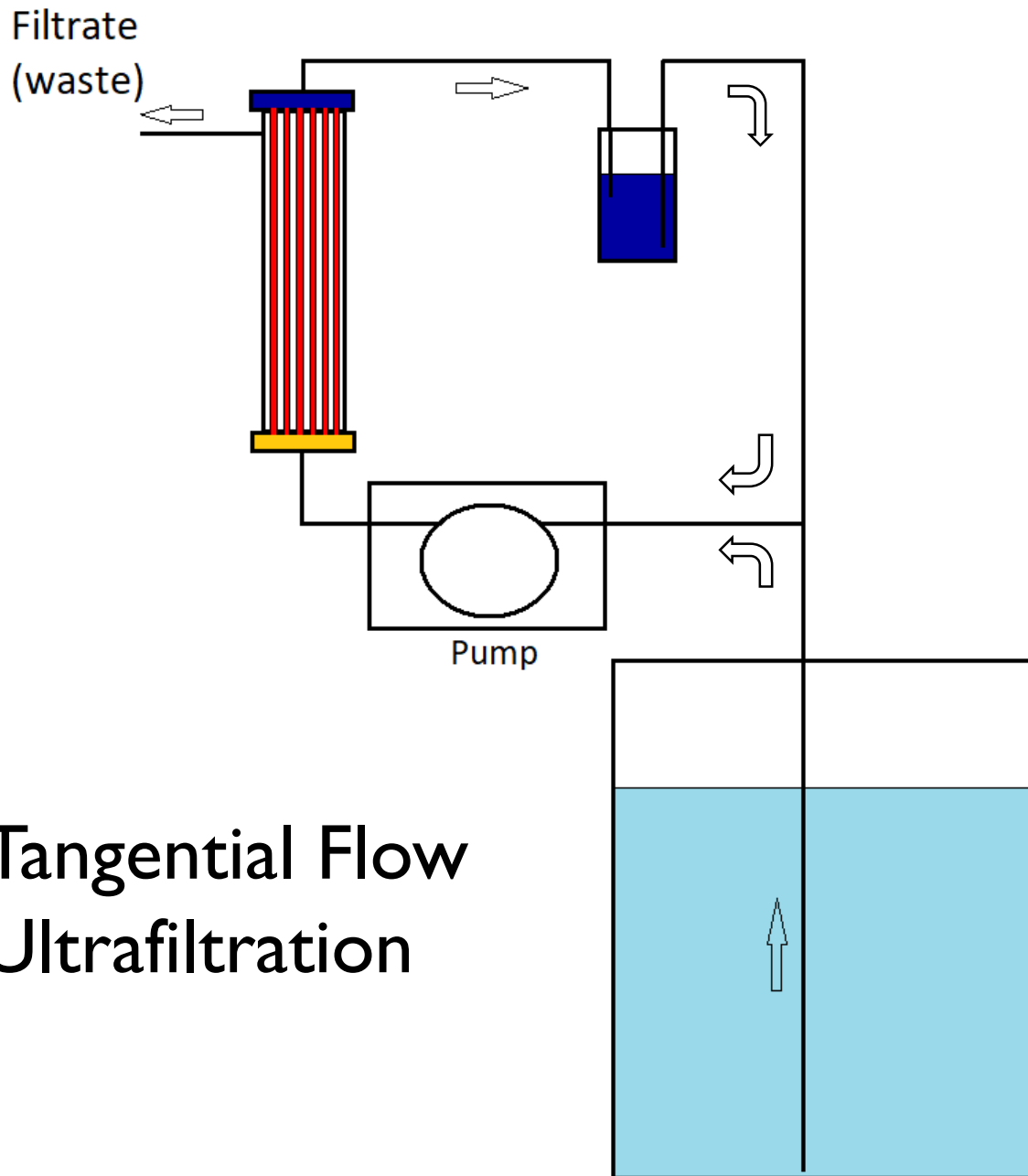
- Dialysis filters work well for this application
- Retains molecules with a molecular weight  $> 30,000$  daltons
- Rough approximation: retains particles larger than 0.01microns
  - Captures viruses, bacteria, bacterial spores, protozoa
- 2.5 m<sup>2</sup> surface area for filtration (~15,000 fibers)
- Inexpensive (~\$15 – 20) if used for non-medical purpose

## Tangential Flow Ultrafiltration

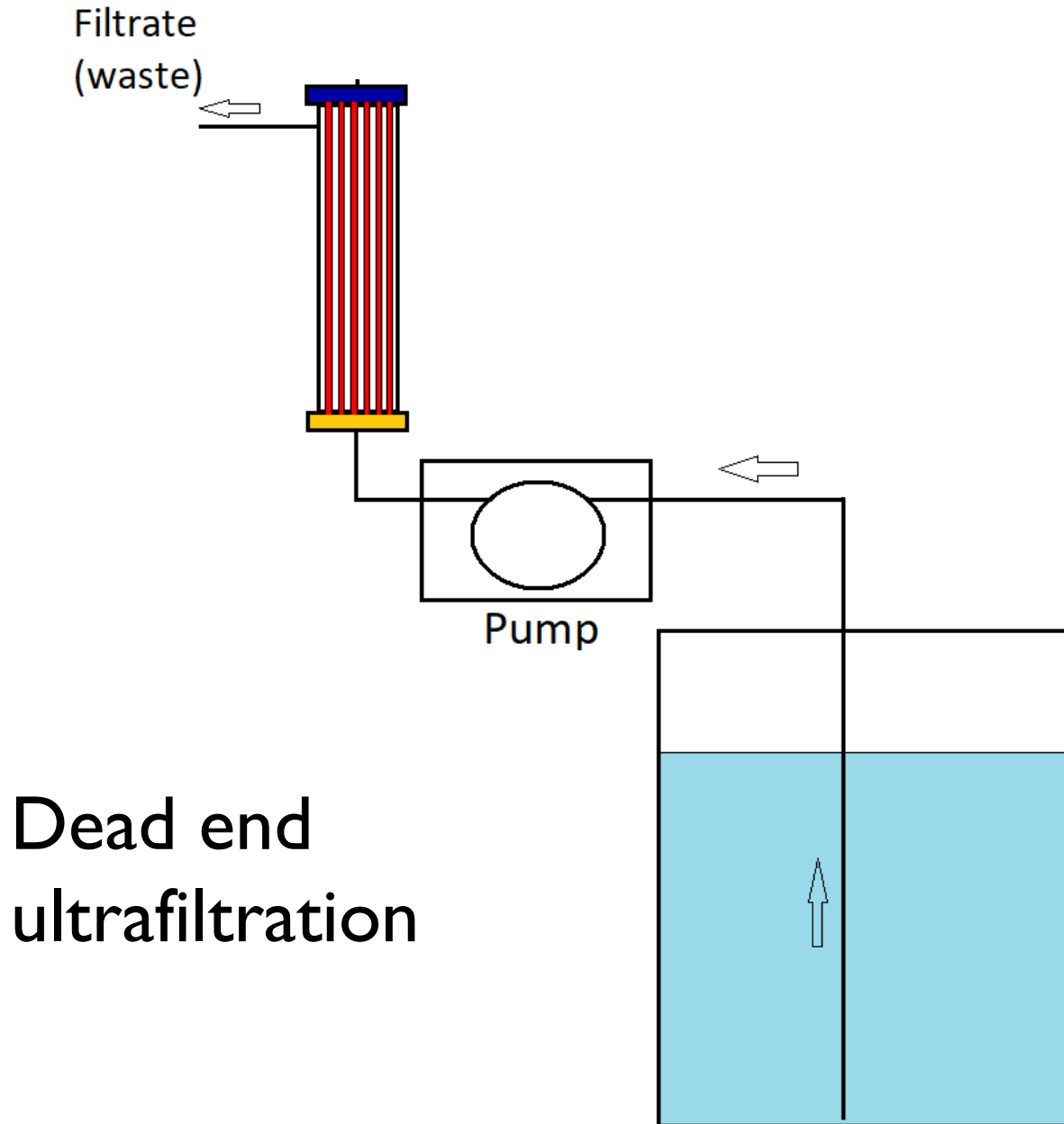


- Initial process was based on tangential flow filtration
- Lab based method developed
- Prototypes for field-based concentration built and patented and licensed
- Both methods highly effective in recovering organisms
- Challenges with both lab and field methods

## Tangential Flow Ultrafiltration



- Challenges for both methods
- Lab based method
  - Required shipment of large volumes samples to laboratories.
  - Difficult for labs to process samples
- Field prototypes
  - Commercial partners: cost to produce devices outweighed the anticipated profits. 9



- Current recommendation:  
Concentrate in the field
- Use dead end filtration (no recycle stream)
  - Filter's large surface area minimizes clogging
  - Simpler to set up in field
- CDC and EPA collaborating in writing protocols for concentration in the field



# Field Protocols for Sample Collection and Concentration

- Three options
  1. Collect 1 liter grab samples for lab analysis (no field concentration)
  2. Connect filter directly to pressurized water source  
e.g., valve in water main, fire hydrant, hose bib in a building's premise plumbing
  3. Pump water from container/reservoir through filter
- Field protocols will give detailed instruction on each method
- Target audience:
  - Federal, State and local emergency responders
  - Waterborne outbreak environmental investigators

## Concentration from a pressurized source



- Relatively simple to setup (no pump needed)
- Sample collection and concentration occur simultaneously
- Microbes collect on the filter
- After concentration filter is capped and sent to lab.
- Challenges:
  - Potentially high pressure
    - Pipe pressure can vary over time
  - Local water utility may require backflow prevention
  - May need to improvise plumbing connections

## Concentration from a non-pressurized source



- Water either collected in a large container or drawn from a reservoir or other surface water
- Peristaltic pump forces water through filter
- Challenges:
  - Requires pump and source of electricity
  - Pump can over-pressurize filter if clogging occurs
  - Potential for exposure from sample water in large container (splashing)

- Detailed instructions on preparing and conducting collection/concentration
- Recommendations for ensuring biosafety
  - Protocols designed so that operator can carry out in Level B personal protective equipment, if needed
- Sampling designs, packaging and shipping samples, and laboratory network capabilities
- May be supplemented with how to videos (e.g., YouTube)



## Plans for a semi-automated concentration device

- Exploratory stages
- Prototypes had been built based on tangential flow filtration
- Build on past experience to design and build concentration device based on dead end filtration
- User friendly, computer controlled and encased, for less variability, more biosafety
- Design and build prototype that can be easily reproduced, “Maker friendly”
  - Low cost
  - Goal: help ensure technology can be more easily transferred to potential users
  - Not as dependent on a commercial partner to produce



## Schedule for Completion of Field Protocols

- Anticipated that the protocols will be published in 2021.
- Will also be incorporated into EPA's Sampling and Analytical Document (ESAM)
  - <https://www.epa.gov/esam>



## Acknowledgements:

- Latisha Mapp, USEPA Office of Water
- H. D. Alan Lindquist, USEPA Office of Research and Development
- Brian Morris, Pegasus Technical Services, contractor to EPA



## Questions?

Vicente Gallardo. [gallardo.vincente@epa.gov](mailto:gallardo.vincente@epa.gov)

Sanjiv Shah. [shah.sanjiv@epa.gov](mailto:shah.sanjiv@epa.gov)

Kirsten Berling. [non6@cdc.gov](mailto:non6@cdc.gov)

Mia Mattioli. [kuk9@cdc.gov](mailto:kuk9@cdc.gov)

**Disclaimer:** This presentation was peer and administratively reviewed and has been approved for presentation as an Environmental Protection Agency document. It does not necessarily reflect the views of the Environmental Protection Agency. No official endorsement should be inferred. This presentation includes photographs of commercially-available products. The photographs are included for purposes of illustration only and are not intended to imply that EPA approves or endorses the product or its manufacturer. EPA does not endorse the purchase or sale of any commercial products or services.